

My 5-Year Homeownership Vision Worksheet

Part 1: Define Your Vision (The "Why")

1. Complete the Core Vision Statement:

When I achieve homeownership within the next five years, the thing I look forward to most is...

2. Describe the Feeling:

What emotional state or feeling will achieving this goal give you? (e.g., Peace, security, freedom, pride, excitement, stability)

3. The Impact of Control:

Think about the difference between renting and owning. What is one thing you will do when you own a home that you cannot do now as a renter (or in your current living situation)?

- *Example: I will finally adopt a large dog.*
 - *Example: I will paint my kitchen bright blue.*
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Part 2: Visualize Your Life in 5 Years (The "What")

Financial goals are easier to reach when you can vividly imagine the result. Close your eyes for a moment and picture the home and lifestyle you want in the next 5 years, then describe each in the following categories below

- **Location/Community:**
- **The Home:**
- **A Favorite Space:**
- **A Daily Routine:**