



# Banzai Financial Wellness Assessment

## Contact Us

[YOURSUBDOMAIN].banzai.org/wellness  
support@banzai.org  
888.822.6924

Your Logo Here

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# Financial Wellness Assessment

Curious about your financial health? Take a little time to assess your lifestyle and find what you can do to achieve financial freedom.

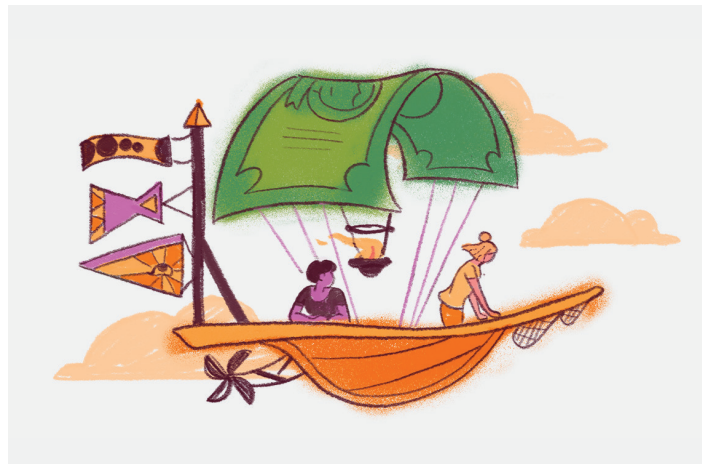
This assessment breaks down your spending habits, determines where you sit financially, and provides tools to help improve your situation.

If you're unsure of what the future holds for you, start by understanding where you're going and how to change the path you're on.

To use this assessment, go to [\[YOURSUBDOMAIN\].banzai.org/wellness](https://[YOURSUBDOMAIN].banzai.org/wellness). Click on "Coaches" at the top and find "Financial Wellness Assessment" It only takes a few minutes, so get started today!



**Just like a discussion with an advisor, the Financial Wellness Assessment will determine your situation and give you personal insights, specific to your financial habits.**



## Financial Wellness Assessment

1

Answer questions to determine your current financial wellness.

2

Discover your personal financial strengths and weaknesses.

3

Explore resources that will help you reach your goals and find financial freedom.